

## PKF PCC

(Incorporated in Seychelles on 10 August 2017)

(IBC Registration Number 196036)

### CLASS 2 – 20% BOND PRICING SUPPLEMENT

#### INTRODUCTION

This document constitutes the Pricing Supplement relating to the issue of Bonds described herein. The Bonds described herein have been or will be issued on and subject to the General Terms and Conditions of the Bond Agreement in the Program Memorandum, as amended and/or supplemented by the provisions of this Pricing Supplement. To the extent that there is any conflict or inconsistency between the contents of this Pricing Supplement and the Program Memorandum, the provisions of this Pricing Supplement shall prevail.

**This bond is a high-risk investment, and potential investors should carefully consider their investment experience, financial situation, investment objectives, risk tolerance level and consult their independent financial adviser prior purchasing this bond.**

#### CLASS 3 BOND INFORMATION

1	Issuer:	PKF PCC (IBC Registration Number 196036) Cell Class 2- 20% Bond
2	Status of the Bonds:	Senior Debt with Limited Recourse to the underlying cellular assets.
3	Form of the Bonds:	Uncertificated and listed on MERJ Exchange
4	Interest:	20% per annum simple interest accruing daily
5	Number of Interest Periods:	20
6	Interest/Payment Basis:	Quarterly
7	First Issue Date:	1 April 2021
8	First interest date:	30 June 2021
9	Interest Payment Date:	14 days after Interest Date
10	Issue Period:	5 years
11	Issue Intervals:	Monthly subject to receiving the minimum issue amount, on capital received before the 15 <sup>th</sup> of the preceding month.
12	Issue Price - Face Value:	EUR 100.00
13	Minimum Subscription Amount	EUR 100.00
14	Minimum Issue Amount:	EUR 50,000.00
15	Maturity Date:	1 April 2026
16	Books Closed Period(s):	None
17	Transferability:	Yes
18	Method:	Traded on or off market or by redemptions
19	Restrictions:	Unrestricted
20	Issuer's Optional Redemption:	30-day notice period

21	Bondholder Redemptions Allowed:	Yes
22	Bondholder Redemption Conditions:	Annually on issue date with 30-day notice period
23	Minimum Bondholder Redemption Amount:	EUR 100
24	ISIN No.:	SC1725IFEJ93
25	Stock Code:	PKFPCC2

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## DISCLOSURE REQUIREMENTS

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1. The “ultimate borrower” is the Issuer.
2. The Issuer is a going concern and can in all circumstances be reasonably expected to meet its commitments under the Bonds.
3. As at the date of this Pricing Supplement:
  - 3.1. All information that may reasonably be necessary to enable the investor to ascertain the nature of the financial and commercial risk of its investment in the Bond is contained in the Program Memorandum and the Pricing Supplement read in conjunction with any announcements made by the Company.
  - 3.2. There has been no material adverse change in the Issuer’s financial position since the date of its last audited financial statements or the Program Memorandum whichever is dated later.
  - 3.3. The Bond issued will be listed.
  - 3.4. The funds to be raised through the issue of the Bonds will be used by the Issuer for acquiring financial instruments and/or products to be added to the Issuer's investment portfolio.
  - 3.5. The obligations of the Issuer in respect of the Bonds are secured by limited recourse to the Cellular Assets of the issuing Cell.
4. The Issuer accepts full responsibility for the information contained in this Pricing Supplement. To the best of the knowledge and belief of the Issuer (who has taken all reasonable care to ensure that such is the case) the information contained in this Pricing Supplement is in accordance with the facts and does not omit anything which would make any statement false or misleading and all reasonable enquiries to ascertain such facts have been made. This Pricing Supplement contains all information required by law and the debt Listing Rules of MERJ Exchange.

Signed by NJ Ackermann being duly authorised to do so on 31 March 2021



For and on behalf of

**PKF PCC**