

PKF PCC 5% Fixed Income Bond

5% Senior Secured Limited Recourse Bond Due 2025



Overview of PKF Capital Markets

PKF Capital Markets (Seychelles) Limited is a licensed Securities Dealer (license number SD001), a member of the Seychelles Stock Exchange MERJ and a registered Sponsor Advisor.

As a diversified financial services business, PKF Capital Markets (Seychelles) Limited provides a comprehensive range of financial products and services including corporate finance, sponsor advisory, private wealth management and securities broking services to institutions and private clients.

The Issuer

The Company was incorporated on 10 August 2017. The Company is an International Business Company (“IBC”) and a Protected Cell Company (“PCC”) registered in terms of the IBC Act of the Seychelles.

The nature of business and principal activities of the Company is issuing of Bonds and similar securities and investing the proceeds in a portfolio of financial instruments and structured products in accordance with its investment policy.

The Bond

The PKF PCC Fixed Income Bond is a debt instrument that offers investors a fixed return over a 5-year term.

The bond provides fixed income by investing funds in alternative investment strategies with high barriers to entry, usually excluding them from individual investors.

The investment is diversified across fixed income Hedge Funds, secured and asset backed Private Debt, Structured Products, and Real Assets. These are split across the globe and held only in hard currency.

Bond Information

Bond Name	PKF PCC 5% Fixed Income Bond
Holding Company	PKF Capital Markets (Seychelles) Limited
Term	60 Months
Withdrawals	Require 90 Day Notice
Maturity Date	30 June 2025
Coupon	5% Per Annum
Coupon Payments	Quarterly
Minimum Investment	\$ 5,000
Target Raise	\$ 200,000,000
Initial Charge	0%
Investor Criteria	Primary Issuances Exclusively for Clients of PKF Capital Markets
Regulation and Liquidity	Listed on MERJ Exchange
ISIN Number	SC9716GJFF31
Investor Protection	Each class of bond is issued from a protected cell company cell and the bondholders have recourse to the assets of that cell only

Key Parties

Investment Manager	PKF Capital Markets
Issuer	PKF PCC
Listing	MERJ Exchange
Clearing and settlement	MERJ Clear
Global Distributor	PKF Capital Markets
Issuer Legal Counsel	Elvis Chetty and Associates

Dealing/Valuation

Daily: 9am-5pm
Contact: justin.porteous@pkf.com
Currency: USD\$
ISIN: SC9716GJFF31
Symbol: PKFPCC1

PKF Capital Markets (Seychelles) Limited a member firm of the PKF International Limited family of legally independent firms and PKF International Limited does not accept any responsibility or liability for the actions or inactions of any individual member or correspondent firm or firms.

right people
right size
right solutions